

## **Mergers & Acquisitions**

# Organize for Success

# Let Emergys Experience Be Yours!

align their long-term IT strategies and business objectives with the right mix of technology, people, and processes. Emergys has established a record of accomplishment, delivering innovative solutions for

With 25 years of business transformation expertise, EMERGYS, LLC, has helped companies

enterprises across multiple industries helping customers embark on the path to digital transformation with measured steps driven by their business priorities. From small and medium size Companies to Fortune 500 companies, Emergys has been

engaged in successful Mergers and Acquisitions since 2005. Emergys has the experience that will help you build and execute your IT strategy and

avoid paying the high price of costly course correction or failure.

## The Emergys Playbook Ensuring that your IT strategy best supports the business goals



M&A

business vision of the acquisition to deliver rapid ROI

develop an IT plan to best support the



and consistent approach

**Benefits & Differentiators** 

**Key Differentiators Business Benefits** 

Emergys will recommend the best approach for your business

## **Holistic** Strategy

**Detailed Project Management** 

**Pre Close** 

Non-Disclosure

Acquisition:

Early engagement is critical!

• Business Integration

IT Assessment

Priorities

• IT Integration Plan /

• IT Value Add (Re &

Post) Realization

Strategy - Acquisition

plan

**Strong Governance** 

**Data Migration & Transformation Process Re-engineering** and Transformation

Architecture & Infrastructure re-alignment

Organizational Alignment and Readiness

**Deployment** 

## Increase Market Share

Increased **Profit** Margin

**Operational Efficiencies** 

**Revenue** Growth

### Emergys brings experience in mergers, acquisitions and divestitures and a wealth of complimentary services that will drive your strategic initiative from conception to successful conclusion.

**Emergys Expertise** 

**Transformation** 



# Acquisition

**Incremental Value Through IT** 

IT must understand the desired business outcomes -

**Post Completion Pre-Close** Realization Due Diligence Acquisition • Finalize Business

Realization

IT Realization

- Integrate

- Standardize

- Rationalize

ROI

**Business** 

Case



IT

**Business** 

Capabilities Portfolio Operating Model Maximize user satisfaction

**Business growth** 

Realization

**Optimize IT:** 



Say Hello

hello@emergys.com 630 Davis Drive, Suite 210 Morrisville,

**EMERGYS**